



Jamna Auto Industries Ltd.

September 28, 2020

To,
BSE Limited
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai- 400001 Maharashtra

BSE Code: 520051

To,
National Stock Exchange of India Limited
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex, Bandra (E)
Mumbai - 400 051, Maharashtra
NSE Code: JAMNAAUTO

Subject: Intimation of Schedule of Analyst / Institutional Investor Meeting under the SEBI (Listing Obligations and Disclosure Requirement), 2015

Dear Sir,

Pursuant to the requirements of Regulation 30 of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, the details of schedule for the Analyst / Institutional Investor meeting is as follows:

Date	Particulars	Type	Mode	Location
September 30, 2020	Motilal Oswal 2nd Annual India Ideation Conference	Conference call with analysts/ institutional investors	Through video conferencing	Virtual

The Investor Presentation for results of Q1 of FY 2020-21 as already submitted with stock exchanges and also uploaded on the website of the Company under 'Investor Relations' section on website of the Company i.e. www.jaispring.com is enclosed herewith for reference.

Kindly take the above information on record.

Thanking you,

Yours faithfully,

For Jamna Auto Industries Limited

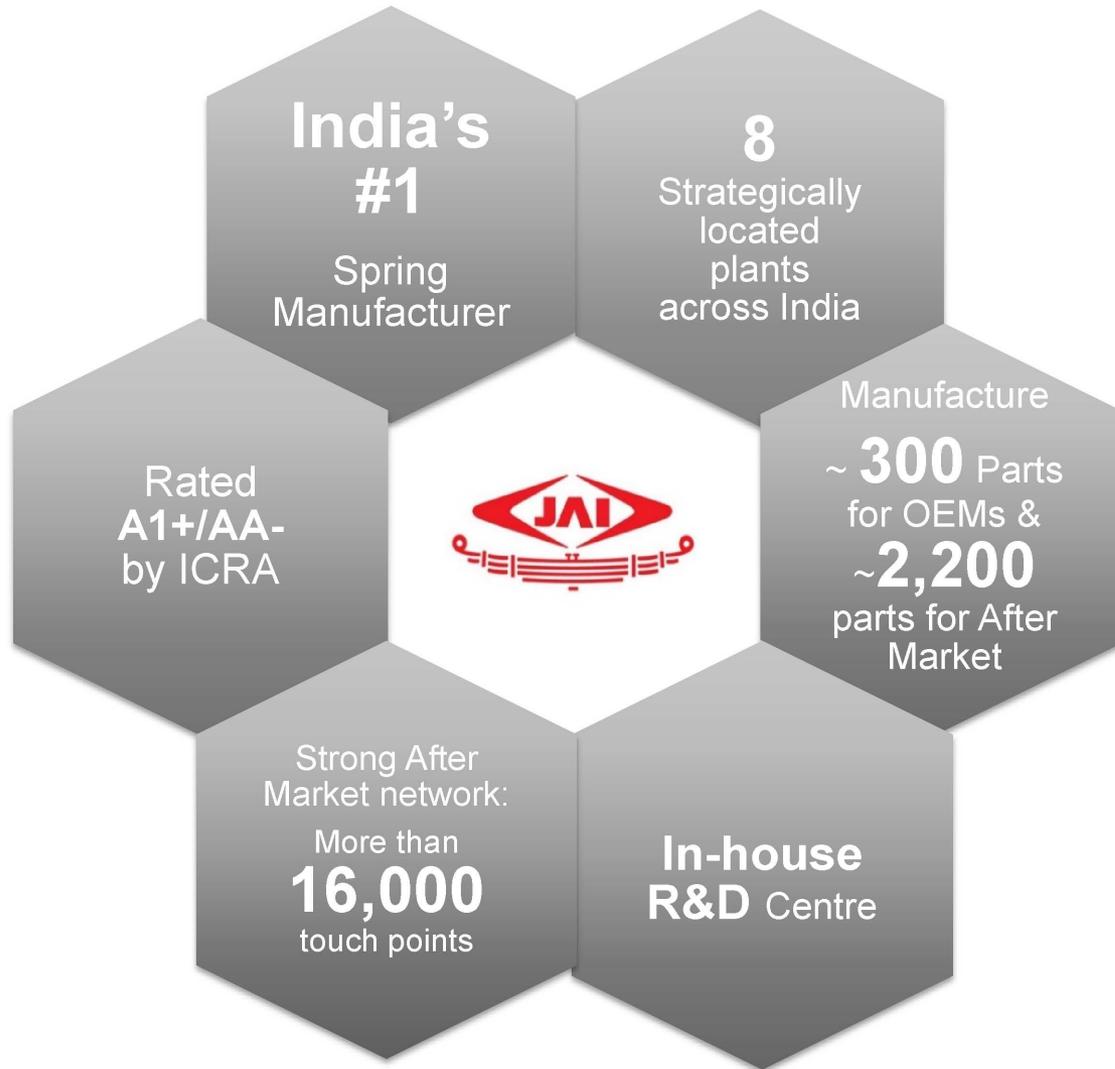
Praveen Lakhera
Company Secretary & Head-Legal



Jamna Auto Industries Ltd.

Investors' Presentation
Q1 FY'21

Company Overview



Jamna Auto Industries Limited is referred to as "JAI" hereafter

Expand Locations

Manufacturing Plants

- Yamuna Nagar
- Malanpur
- Chennai 1- Leaf Spring
- Chennai 2- Suspension
- Jamshedpur
- Pune
- Hosur

Assembly Plant

- Pant Nagar*

New Locations

- Indore*
- Adityapur*

*Under subsidiaries of Jamna

Diversify Products

Existing Products

- Leaf Spring
- Parabolic Spring
- Lift Axle
- Air Suspension
- Trailer Suspension

Products in the pipeline

- Stabilizer Bar
- Z Springs
- U Bolt

De-risk Markets

Existing Markets

- OE India
- AM India
- AM Exports
- OE Exports

Key Strengths

Team of expert, innovative, self driven people

Best in class manufacturing facilities

Largest Supplier to Tata, Leyland & Daimler

Prudent financial management policies

Operational Goals

Financial Goals

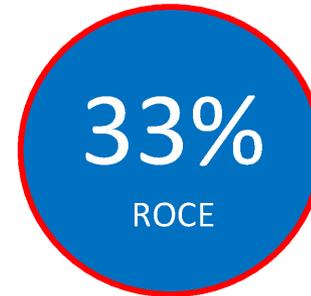
Product De-risking

Diversifying Markets

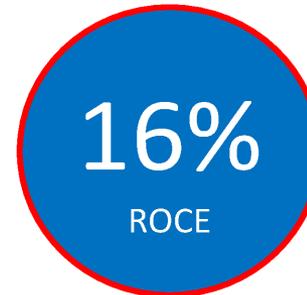
Maximizing Returns

Value Creation

GOALS



ACHIEVED
FY'20



**9th consecutive year of dividend payout*

JAI's OEM Customers



Existing Products

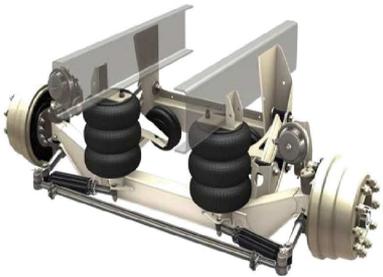
Conventional Leaf Spring



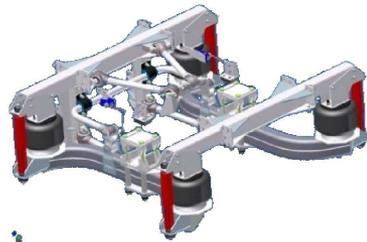
Parabolic Leaf Spring



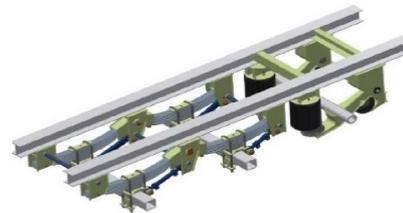
Lift Axle



Air Suspension



Trailer Suspension



Upcoming Products

Stabilizer Bar



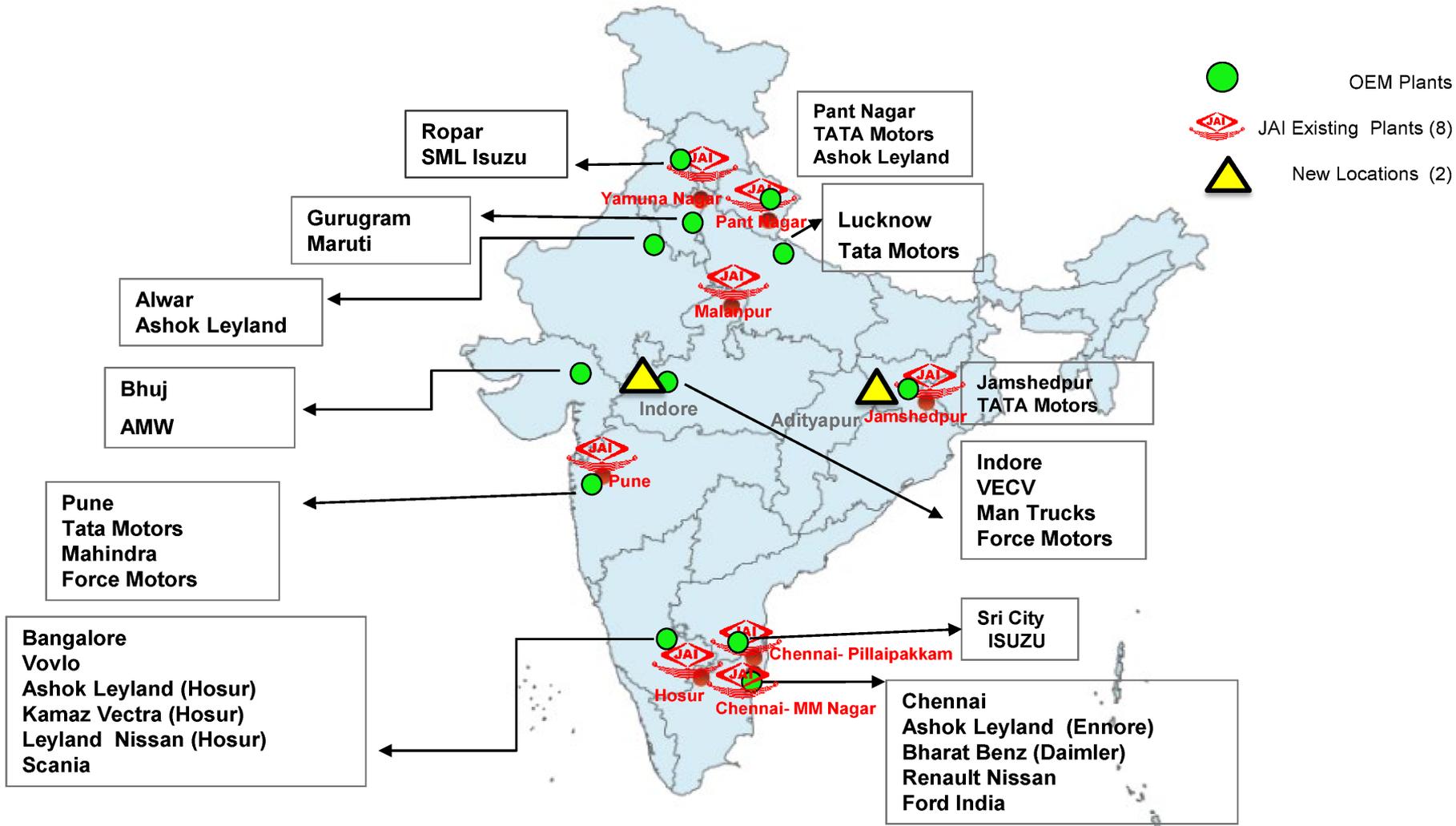
Z Spring



U Bolt

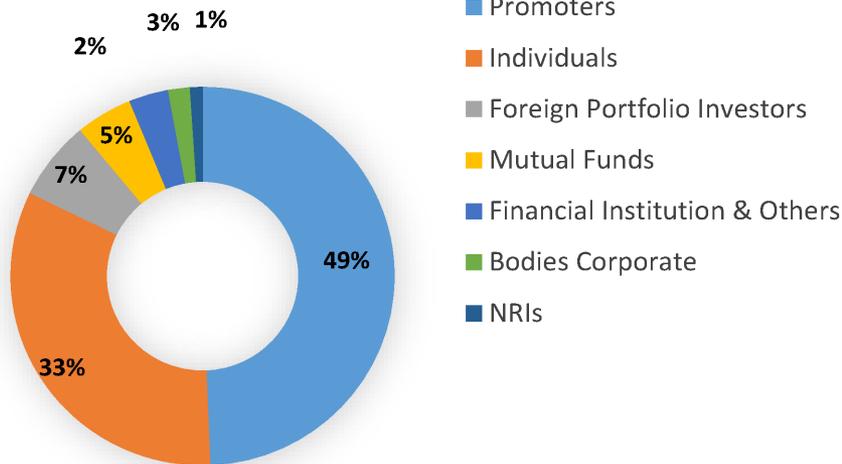


JAI's Plants: Strategically located across CV hubs



Map Source: as available on www.surveyofindia.gov.in dated 17.02.2017
The Map is for illustrative purpose only

Category Wise Breakup



Categories	% Holding
Promoters	49%
Individuals	33%
Foreign Portfolio Investors	7%
Mutual Funds	5%
Financial Institution & Others	3%
Bodies Corporate	2%
NRIs	1%
Total	100%

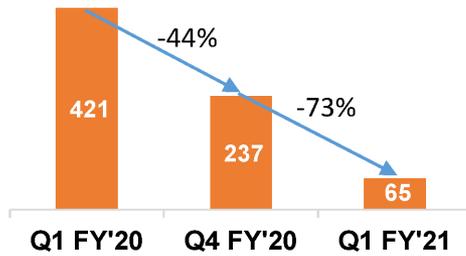
Financial Updates

Financial Trends

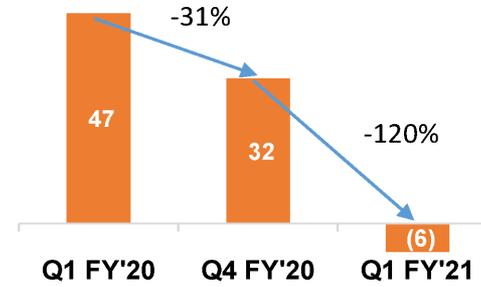


Figures in Rupees Crore,
trends in %

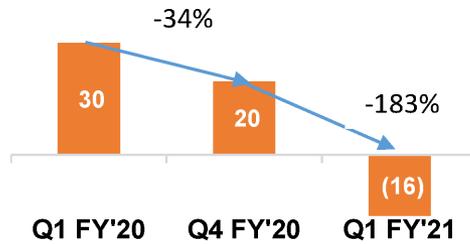
Net Sales



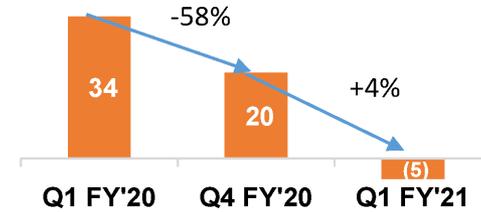
EBIDTA



PBT



Cash Accruals



Cash Accruals: PAT+ Depreciation